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(Stock Code: 01382)

PROFIT WARNING

This announcement is made by Pacific Textiles Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "Board") of directors of the Company (the "Directors") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that based on the preliminary assessment of the currently available information, the Group is expected to record a profit attributable to equity holders of the Company within the range of approximately HK\$72 million to HK\$82 million for the six months ended 30 September 2025 (the "Reporting Period") as compared to the profit attributable to equity holders of the Company of approximately HK\$106.9 million for the six months ended 30 September 2024 (the "Corresponding Period"). The downturn during the Reporting Period was caused by many factors, inter alia, mainly attributable to:

- (i) the decrease in sales order. This decline in profit was particularly triggered by a drastic fall in sales order during April to June 2025 as United States of America ("U.S.") announced huge surge in import tariff to 46% on goods imported from Vietnam, causing certain U.S. customers either to withhold or cancel sales orders which were placed with the Group's Vietnamese factories; and
- (ii) higher fixed cost absorption arising from lower utilization of production facilities in the factories.

The impact of U.S. import tariff had gradually faded out from July 2025 when the said tariff was subsequently fixed at a much lower rate, 20%, and the Group's sales order level have recovered to that of March 2025, while the utilization rates of two Vietnam factories have re-bounced to 80% to 90%.

As at the date of this announcement, the Group is still in the process of finalising the results for the Reporting Period ("2025/26 Interim Results"). The information contained in this announcement is only based on the preliminary review of unaudited consolidated management accounts of the Group and the information presently available to the Board, which have not been reviewed by the Company's auditor or the audit committee of the Company. The 2025/26 Interim Results may be different from what is disclosed in this announcement. It is expected that the Company's announcement for 2025/26 Interim Results will be released on 28 November 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

Pacific Textiles Holdings Limited

MASARU OKUTOMI

Chairman & CEO

Hong Kong, 7 November 2025

As at the date of this announcement, the Executive Directors are Mr. Masaru OKUTOMI, Mr. TOU Kit Vai and Mr. Kenjiro ASHITANI; the Independent Non-executive Directors are Dr. CHAN Yue Kwong Michael, Mr. NG Ching Wah, Mr. SZE Kwok Wing Nigel and Ms. LING Chi Wo Teresa.

* For identification purposes only